Financial Planning Pyramid

Source: From the NEFE High School Financial Planning Program, with permission from the National Endowment for Financial Education

Various Investment Alternatives

- Penny Stock
- Commodities
- Collectibles
- Speculative Stock/Bonds/Mutual Funds
- Blue-Chip Common Stock
- Real Estate
- Growth Mutual Funds
- Balanced Mutual Funds
- High-Grade Preferred Stock
- High-Grade Corporate Bonds
- Money Market Accounts or Mutual Funds
- High-Grade Municipal Bonds or Mutual Funds
- High-Grade Corporate Bonds or Mutual Funds
- Insured Savings/Checking Accounts
- U.S. Savings Bonds
- Certificates of Deposit
- Treasury Issues

Saving for the Future

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